



THE SimpleStep[®] GUIDE TO

SWITCHING FROM WINDOWS TO MAC

taxcalc[®]

STEP 1

Visit the TaxCalc website www.taxcalc.com and login to your account



Fast, efficient, affordable and integrated tax, accountancy and practice software

 <p>ACCOUNTANCY PRACTICES AND TAX ADVISORS</p> <p>Integrated products and services for accountants, tax advisors, law firms and other finance professionals.</p> <p>Prices from £80.00</p> <p>FIND OUT MORE</p>	 <p>PARTNERSHIPS AND LIMITED COMPANIES</p> <p>Products and services for Partnerships, Limited Companies and the individuals that own and run them.</p> <p>Available for Mac & PC.</p> <p>Prices from £49.00</p> <p>FIND OUT MORE</p>	 <p>INDIVIDUALS, THE SELF EMPLOYED AND TRUSTS</p> <p>Easy to use tax software for Individuals, the Self Employed and Trusts. Prepare your returns in minutes, not hours!</p> <p>Available for Mac & PC.</p> <p>Prices from £25.59</p> <p>FIND OUT MORE</p>
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5 SSA WINNERS FOR FIVE YEARS RUNNING

TAXCALC PRO: FIVE TIMES SOFTWARE SATISFACTION AWARD WINNER

TaxCalc 2014 COMING SOON...

TAXCALC 2014 COMING SOON...



UNLIMITED SUPPORT AT NO EXTRA CHARGE



BUY, DOWNLOAD AND LICENSE IN MINUTES

**STEP
2**

My Account

This will show you all new and past purchases available for download.
Select 'Download' to download the TaxCalc Smart Installer.

Current Product	Licence status	Options
TaxCalc 2014 Individual 6 What If Planner Dividend Database	Automatic	Buy Add-ons Upgrade
Download your Current Product(s)		

**STEP
3**

Click on 'Download for Mac' to start the download process

You may receive the warning message below. This is simply our database recognising the fact you have already downloaded your software previously. You can ignore this message and proceed to download the Mac version.

The screenshot shows the TaxCalc website interface. At the top left is the TaxCalc logo. To its right is a 'NEW KNOWLEDGE BASE' link with a magnifying glass icon and the text 'Click here for FAQs...'. Further right is a 'My Account' section for 'Miss Kate Ebdon-Po...' with a 'Logout' link and a user profile icon. Below this is a dark blue navigation bar with links: HOME, ABOUT US, PRACTICES, INDIVIDUALS, PARTNERSHIPS & LTD COMPANIES, SUPPORT & KB, CONTACT US, NEWSWIRE.

The main content area is split into two columns. The left column is a 'MY ACCOUNT' sidebar with a dark blue header and a light blue background. It contains the text 'Welcome back Miss Kate Ebdon-Poole' and a list of menu items: My Order, My Products and Services, Account History, Edit My Details, and Logout. Below this is a 'NEED MORE HELP?' section with contact information for email (sales@taxcalc.com) and telephone (0845 5190 882), and a link to the support page.

The right column is titled 'TaxCalc Smart Installer' and features a 'smart enabled' badge. It contains the instruction: 'Please click on the statement that most closely describes what you would like to do.' Below this is a list of options, each with a plus sign icon: 'I want to install TaxCalc 2014', 'I need to run the TaxCalc Smart Installer again', 'I want to install TaxCalc on another computer', 'I cannot start or run TaxCalc', 'I want to activate my new or upgraded TaxCalc software', 'I want to update TaxCalc to the latest version', and 'None of the above'. The second option is expanded, showing a sub-section with the text: 'If you want to switch to the Mac version of TaxCalc, or if you have previously tried the TaxCalc Smart Installer, but encountered problems, then you can simply download and install again.' Below this text are two buttons: 'DOWNLOAD FOR WINDOWS' and 'DOWNLOAD FOR MAC'. The 'DOWNLOAD FOR MAC' button is circled in red.

At the bottom of the page is a dark footer containing a navigation menu (Home, About us, Support, Contact us, Privacy & Cookies, Terms of Sale, Disclaimer) and legal disclaimers: 'All prices subject to UK VAT. Copyright © 2014 Acorah Software Products Limited. All Rights Reserved. TaxCalc and SimpleStep are registered trademarks of Acorah Software Products Limited. Unauthorised use of these marks is strictly prohibited. Microsoft and Windows are registered trademarks of Microsoft Corporation in the United States and/or other countries. The Mac logo is a trademark of Apple Inc., registered in the U.S. and other countries. Our registered office is: 4 King Street Lane, Winnersh, Wokingham, RG41 5AS. Registered number 03948264 (England and Wales). VAT number: 855 5726 91.'

STEP 4

After downloading

After downloading, open the installation file and drag the TaxCalcHub icon into your Applications folder to install the software. Once the installation is complete, you will find TaxCalc Hub in the Applications folder.

TaxCalc will license automatically, so when prompted enter your email address and your password.

If you have already started your returns, it is possible to transfer data from TaxCalc 2014 on Windows, as well as import returns directly from TaxCalc 2013. **TaxCalc 2012 itself, and earlier versions, will not run on Mac.** Returns from 2011/12 or before will need to be accessed by hard copy, saved PDF or via a Windows version of TaxCalc for that year.

If you have not started your 2014 return and want to import your 2013 return from your PC:

- Locate the 2013 return file on your PC. This will have a filename ending '.tcs13' and be in the folder you nominated or, by default, in 'My Documents'. If you are unsure open TaxCalc 2013 on your PC and note the file path of the return on the Home screen.
- Transfer this file to your Mac via a USB memory device, email attachment or other means noting its new location.
- Open TaxCalc on your Mac.
- Select **TaxCalc 2014** and then **Import Returns from TaxCalc 2013**.
- Follow the steps within the wizard to import data from your previous year's return.

To transfer your 2014 return to your Mac if you have already started, or completed, it:

- Locate the 2014 return file on your PC. This will have a filename ending '.tcs14' and be in the folder you nominated or, by default, in 'My Documents'. If you are unsure open TaxCalc on your PC, choose 2014 and note the file path of the return on the Home screen.
- Transfer this file to your Mac via a USB memory device, email attachment or other means noting its new location.
- Open TaxCalc on your Mac.

- Click **File** from menu at the top of the screen and **Open**.
- Browse to the tax return file that you have just transferred and select it.

Help for all TaxCalc products can be found in our Knowledge Base at www.taxcalc.com/support

If you require further assistance please contact our Support Team:

Email: support@taxcalc.com **Phone:** 0845 5190 882

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